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TOURIST ACCOMMODATION, AUSTRALIA, DECEMBER QUARTER 1989

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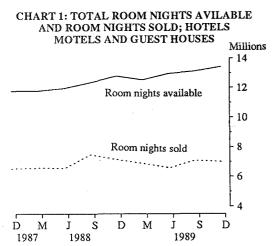
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MAIN FEATURES



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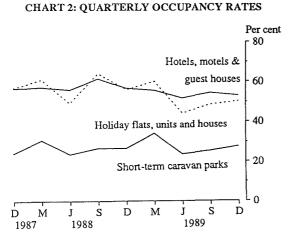


CHART 3: QUARTERLY TAKINGS

FROM ACCOMMODATION \$ million Hotels, motels and guest houses 580 500 420 340 260 120 Holiday flats, units and houses 80 40 Short-term caravan parks 0 D S 1989 1987 1988

Following the trend established over recent quarters, room capacity in hotels, motels and guest houses continued to grow during the December Quarter 1989. Total room nights available in hotels, motels and guest houses increased by 2.3% from the September quarter 1989 and by 4.7% from the December Quarter 1988.

In contrast, the number of room nights sold fell marginally (by 1.1%) compared with September Quarter 1989 and also fell (by 1.9%) compared with the December Quarter in the previous year.

This resulted in the gap between room nights available and room nights sold increasing from 5.6 million in the December Quarter 1988 to 6.4 million in the December Quarter 1989.

Consequently, occcupancy rates for hotels, motels and guest houses fell from 56.3% in the December Quarter 1988 to 52.9% in the December Quarter 1989, and also fell from the September quarter 1989 rate of 54.2%.

The site occupancy rate for short term caravan parks for the December Quarter 1989 is 27.8%, slightly above that of the same quarter last year (26.8%), and above the 25.4% rate in the September Quarter 1989.

The unit occupancy rate for holiday flats, units and houses increased over the September Quarter 1989 from 48.4% to 50.1%, but this was below the December Quarter 1989 rate of 55.1%.

Takings from accommodation in hotels, motels and guest houses increased marginally (by 0.6%) from the December Quarter 1988, but fell by \$7.2 million (1.3%) compared with the September Quarter 1989.

Average takings per occupied room in the December Quarter 1989 were \$75.95, an increase of 2.5% over the December Quarter 1988 figure (\$74.09). However, average takings per occupied room fell (by 0.3%) compared with the September Quarter 1989 figure of \$76.16.

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES AUSTRALIA

			AUSI	KALIA					
		Motels and				Total			
	hotels with	Guest		2		ar Gradin		77	T-4-1
	facilities	<i>Houses</i> ESTABLISI	HMENTS A		ITY (number	4	5	Ungraded	Total
December Quarter 1988								****	
Establishments	1,169	3,408	161	1,555	1,710	141	49	961	4,577
Guest Rooms Bed Spaces	48,037 125,282	91,282 278,039	2,689 6,866	29,348 85,121	54,371 163,247	13,401 38,172	15,835 39,612	23,675 70,303	139,319 403,321
Bed Spaces	120,202	270,037	0,000	05,121	105,247	50,172	37,012	70,505	403,321
December Quarter 1989—	1 160	2 460	162	1 560	1 707	100		074	4.600
Establishments Guest Rooms	1,160 52,135	3,469 93,779	162 2,693	1,560 29,442	1,787 56,415	182 16,479	64 19,162	874 21,723	4,629 145,914
Bed Spaces	135,657	286,032	6,551	86,186	169,201	47,281	47,181	65,289	421,689
<u> </u>								·	
D 1 0 1000	GUEST ARK	UVALS(nur	nber) AND	AVERAGE	LENGTH OF	STAY(da	ys)		
December Quarter 1988— Guest Arrivals	1.710.180	4,629,874	92,542	1,348,908	2.948.509	607,311	600,723	742.061	6.340,054
Average length of stay	2.3	1.9	1.7	1.7	1.8	2.3	2.6	2.6	2.0
D									
December Quarter 1989— Guest Arrivals	1.678.860	4,618,128	90.542	1,335,452	2.907.657	661,795	627,586	673 956	6,296,988
Average length of stay	2.2	1.8	1.6	1.7	1.8	2.1	2.5	2.4	1.9
				*****		,			
1988—			ROOM NIG	H15 (numbe	er)				
October	917,685	1,811,706	36,294	497,185	1,122,678	322,054	375,709	375,471	2,729,391
November	838,360	1,518,992	28,457	413,225	956,604	282,656	352,582	323,828	2,357,352
December	708,050	1,349,667	26,828	380,356	827,630	231,818	293,106	297,979	2,057,717
December Quarter 1988	2,464,095	4,680,365	91,579	1,290,766	2,906,912	836,528	1,021,397	997,278	7,144,460
1989—									
October	820,293	1,700,993	33,885	457,733	1,064,936	299,677	356,110	308 945	2,521,286
November	825,367	1,552,395	27,842	412,407	967,893	303,084	385,610	280,926	2,377,762
December	718,794	1,392,230	26,452	381,315	853,774	257,565	318,597	273,321	2,111,024
December Quarter 1989	2,364,454	4,645,618	88,179	1,251,455	2,886,603	860,326	1,060,317	863,192	7,010,072
	· · · · · · · · · · · · · · · · · · ·	POOM.	OCCUPAN	TVDATES	(man aamt)				· · · · · · · · · · · · · · · · · · ·
1988—		KOOM	OCCUPAN	CIKATES	(per cent)				
October	62.5	64.8	43.7	54.9	66.9	77.5	78.2	53.6	64.0
November	58.7	56.1	35.6	47.2	58.8	70.7	74.9	47.3	57.0
December	48.1	48.1	32.2	42.0	49.4	56.1	59.7	41.9	48.1
December Quarter 1988	56.4	56.3	37.2	48.1	58.4	68.1	70.8	47.6	56.3
1989									
October	52.3	59.2	41.9	50.8	61.2	59.0	63.0	47.7	56.8
November	53.8	55.8	35.5	47.3	57.4	61.6	68.5	44.9	55.1
December	44.9	48.3	32.5	42.3	48.9	50.8	53.9	41.9	47.1
December Quarter 1989	50.3	54.4	36.6	46.8	55.8	57.1	61.7	44.8	52.9
		BED O	CCUPANC	Y RATES (per cent)				
1988—					·				
October	38.4	39.9	29.3 21.9	34.9	40.9 33.2	45.1	47.2	35.2	39.4
November December	34.6 31.2	31.9 31.0	23.0	28.1 27.6	33.2	38.8 34.6	43.4 38.6	29.0 28.5	32.7 31.1
December Quarter 1988	34.7	34.3	24.8	30.2	35.3	39.5	43.0	30.9	34.4
1989—									
October	32.0	35.6	28.6	31.7	36.8	33.5	38.6	30.0	34.4
November December	31.4 28.8	31.4 30.8	22.5 23.3	28.1 27.4	32.4 31.2	32.5 30.5	39.6 34.2	27.2 28.5	31.4 30.2
December Quarter 1989	30.7	32.6	24.8	29.1	33.5	32.2	37.5	28.6	32.0
		TAKINGS I	FROM ACC	OMMODA'	TION (\$'000)				
1988									
October	94,010	106,933	1,373	21,305	66,149	30,492	55,277	26,348	200,943
November December	87,724 70,488	89,818 80,333	1,052 1,030	17,335 16,460	56,969 49,054	26,997 22,014	52,637 40,864	22,552 21,399	177,542 150,821
	-								•
December Quarter 1988	252,222	277,084	3,456	55,100	172,172	79,503	148,777	70,298	529,306
989	02.004	104.724	1 217	10 777	62.021	20 450	E0 (E7	01 470	100 (10
October	83,894	104,724 96,759	1,317 1,019	19,777 17,752	63,931 58,699	29,458 29,458	52,657 57,998	21,479 19,443	188,618 184,369
November								17.99.7	エロチュコログ
November December	87,610 72,376			16.978	52,410				159.453
	72,376 243,881	87,077 288,560	1,037 3,372	16,978 54,507	52,410 175,039	24,562 83,479	44,323 154,978	20,144	159,453 532,440

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES -Continued NEW SOUTH WALES

		NE	W SOUTH V	VALES				
	Licensed	Motels and _			Tota			
	hotels with facilities	Guest _ Houses		2	Star Gr	<u>4 & 5</u>	Ungraded	Total
	Е	STABLISHME	NTS AND C	APACITY (n	umber)			
December Quarter 1988— Establishments Guest Rooms Bed Spaces	247 10,221 26,058	1,315 33,899 105,316	15 249 769	404 7,354 21,224	814 22,631 69,575	69 8,127 21,807	260 5,759 17,999	1,562 44,120 131,374
December Quarter 1989— Establishments Guest Rooms Bed Spaces	255 11,813 29,890	1,370 36,028 111,136	17 276 693	404 7,614 21,995	825 22,589 69,579	92 10,645 28,467	287 6,717 20,292	1,625 47,841 141,026
					•			
December Quarter 1988-	GUEST ARKI	VALS(number	AND AVER	AGE LENG	THUFSIAI	(days)		
Guest Arrivals Average length of stay	422,058 2.3	1,999,008 1.7	7,046 1.7	375,973 1.7	1,429,604 1.6	396,654 2.4	211,789 2.1	2,421,066 1.8
December Quarter 1989— Guest Arrivals Average length of stay	445,379 2.1	2,053,553 1.7	7,233 1.7	383,624 1.7	1,360,811 1.6	487,979 2.1	259,285 2.0	2,498,932 1.8
		ROO	M NIGHTS (number)				
1988— October November	225,471 218,915	699,239 594,175	2,582 1,859	129,163 107,711	486,714 414,801	215,681 207,917	90,570 80,802	924,710 813,090
December Quarter 1988	178,685 623,071	526,173 1,819,587	1,949 6,390	97,553 334,427	362,029 1,263,544	173,988 597,586	69,339 240,711	704,858 2,442,658
1989— October November December	213,507 222,806 184,433	697,091 629,149 564,988	2,575 2,013 1,716	127,674 113,554 102,993	453,678 405,012 362,358	226,004 238,013 198,104	100,667 93,363 84,250	910,598 851,955 749,421
December Quarter 1989	620,746	1,891,228	6,304	344,221	1,221,048	662,121	278,280	2,511,974
		ROOM OCC	UPANCY R	ATES (per ce	ant)			
1988	71.6					25.6		
October November December	71.6 71.6 56.5	66.6 58.6 50.3	33.4 24.9 25.2	56.7 48.8 42.9	69.6 61.1 51.6	85.6 86.1 69.7	50.9 47.0 39.3	67.8 61.6 51.7
December Quarter 1988	66.5	58.5	27.9	49.5	60.8	80.4	45.8	60.4
1989— October November December	58.6 63.2 50.6	62.7 58.4 50.6	38.5 31.1 25.6	54.1 49.7 43.7	64.8 59.8 51.8	69.0 74.5 60.0	48.8 47.1 40.6	61.7 59.6 50.6
December Quarter 1989	57.4	57.2	31.7	49.2	58.8	67.8	45.4	57.3
		BED OCCU	JPANCY RA	TES (per cen	it)			
1988— October	43.8	40.5	21.1	37.0	42.5	50.0	30.8	41.1
November December	42.8 37.3	33.0 31.8	13.9 16.8	30.3 28.5	34.5 32.6	48.6 45.6	26.6 24.3	34.9 32.9
December Quarter 1988	41.3	35.1	17.3	31.9	36.6	48.1	27.3	36.3
1989— October November December	36.2 36.6 31.2	37.9 32.6 32.0	25.3 20.0 19.7	35.0 30.3 29.0	39.1 33.6 32.5	42.1 40.6 36.7	29.1 27.1 26.0	37.6 33.5 31.8
December Quarter 1989	34.7	34.2	21.7	31.5	35.1	39.8	27.4	34.3
	Т	AKINGS FRO	M ACCOMM	ODATION ((\$'000)			
1988— October November December	30,812 30,888 23,760	44,527 39,143 34,791	93 64 73	5,609 4,672 4,437	29,915 26,395 22,826	33,612 33,197 26,500	6,109 5,704 4,715	75,339 70,032 58,551
December Quarter 1988	85,461	118,461	231	14,719	79,136	93,309	16,529	203,923
1989— October November	28,635 30,634	47,026 43,1 <u>2</u> 6	98 67	5,678 5,112	28,538 25,618	34,046 36,178	7,301 6,786	75,661 73,761
December Quarter 1989	23,781 83,050	39,071 129,224	71 237	4,975 15,765	23,278 77,434	28,432 98,656	6,096 20,183	62,852 212,274
December Quarter 1989	83,030	129,224		15,765	77,434	96,030	20,183	212,274

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES -Continued VICTORIA

	Licensed I	Matala and				T-1-1			
	hotels with	Guest _			S	Total tar Grading			
	<i>facilities</i>	<i>Houses</i> STABLISH	MENTS AN	D CAPACI	TV (number	4	5	Ungraded	Tota
December Quarter 1988—		NIADLISII		D CAI ACI	TT (Humber	·)			
Establishments	215	758	25	411	297	19	8	213	973
Guest Rooms Bed Spaces	6,229 15,442	18,709 54,789	307 792	7,679 22,089	8,310 24,756	2,003 5,291	2,581 5,255	4,058 12,048	24,938
Bed Spaces	13,442	34,709	172	22,009	24,750	3,271	3,233	12,040	70,231
December Quarter 1989—	107	751		410	220	••			
Establishments Guest Rooms	197 6,586	751 18,032	25 310	413 7,140	338 8,826	28 2,467	3,187	133 2,688	948 24,618
Bed Spaces	16,107	53,809	782	21,144	26,722	6,556	6,503	8,209	69,916
					·	•	,	-,,	
	GUEST ARR	IVALS(num	ber) AND A	VERAGE I	LENGTH OF	STAY(day	s)		
December Quarter 1988— Guest Arrivals	250,685	939,011	7,538	363,312	459,408	101,765	128,920	129 752	1,189,696
Average length of stay	2.0	1.7	1.5	1.6	1.7	2.0	2.1	1.9	1,109,090
December Quarter 1989—	229,138	901,537	8,552	326,835	484,595	112 070	110 450	70.070	1 100 676
Guest Arrivals Average length of stay	2.0	1.7	1.7	1.6	1.7	113,970 2.0	118,453 2.2	2.0	1,130,675 1.8
Average longar or stay	2.0	2.,		1.0	1.,		2.2	2.0	1.0
		R	OOM NIGH	ITS (numbe	r)				
1988 October	117,956	344,043	2,418	123,594	167,969	50 783	66,776	50,459	461 000
November	117.228	319,305	2,114	111,699	154,746	50,783 50,274	69,798	47,902	461,999 436,533
December	92,638	267,734	2,087	100,179	127,539	36,887	52,395	41,285	360,372
December Quarter 1988	327,822	931,082	6,619	335,472	450,254	137,944	188,969	130 646	1,258,904
	321,022	,,,,,,,,,	0,019	JJJ,714	,aT	101,777	100,707	137,040	1,200,704
1989	100 100	000 000	2 2 2 2	00.000	170 100	FF ====			
October November	106,426 120,014	320,090 313,299	3,213 2,945	99,096 96,091	173,489 167,552	55,783 60,330	64,586	30,349	426,516
December	88,522	249,939	2,770	84,619	131,151	42,163	76,688 53,110	29,707 24,648	433,313 338,461
	•	-	-	-	-	•		-	
December Quarter 1989	314,962	883,328	8,928	279,806	472,192	158,276	194,384	84,704	1,198,290
		ROOM C	CCUPANC	Y RATES (per cent)				
1988—					•				
October	63.4	61.1	25.4	52.9	66.2	81.8	83.5	45.9	61.7
November	64.8 49.6	58.5 47.6	23.0 21.9	49.3 42.8	63.0 50.2	83.7 59.4	90.1 65.5	44.3	60.0
December	49.0	47.0	21.9	42.0	30.2	39.4		37.5	48.1
December Quarter 1988	59.2	55.7	23.4	48.3	59.8	74.9	79.6	42.6	56.6
1989—									
October	57.2	59.5	35.3	46.9	63.6	72.9	74.3	44.9	58.9
November	62.6	60.0	33.4	46.8	63.4	81.5	80.2	44.9	60.7
December	44.4	46.3	28.8	39.8	48.1	55.1	53.8	35.9	45.8
December Quarter 1989	54.6	55.2	32.4	44.5	58.3	69.7	69.1	41.8	55.0
		BED OC	CUPANCY	RATES (p	er cent)				
1988—									
October	38.5	36.3	16.9	32.6	38.6	45.5	57.4	27.6	36.8
November December	38.3 32.2	33.2 30.0	14.9 15.3	29.0 27.8	35.0 30.9	44.5 37.1	61.1 47.6	26.4 24.2	34.3 30.5
Decamoer									50.5
December Quarter 1988	36.3	33.1	15.7	29.8	34.8	42.3	55.3	26.1	33.8
1989									
October	34.9	34.8	21.7	29.4	36.5	40.1	48.7	28.7	34.8
November	37.7	33.8	20.2	28.4	35.2	43.2	52.8	27.6	34.7
December	28.5	28.2	18.8	25.6	28.9	32.0	37.7	22.3	28.3
December Quarter 1989	33.6	32.3	20.2	27.8	33.5	38.4	46.2	26.2	32.6
		A VINICE IN	OMACCC	NAMOD AT	10N (\$1000)				
1988—	1	AKINGS FI	NOINI ACCC	MATIATO DA 1	1014 (\$ 000)	<u>'</u>			
1988— October	12,496	19,195	83	5,304	9,391	4,345	9,909	2,659	31,691
November	14,053	18.102	66	4,844	8.829	4,540 3,516	11.438	2,437	32,155 25,392
December	10,033	15,359	67	4,456	7,286	3,516	7,728	2,338	25,392
December Quarter 1988	36,582	52,655	217	14,604	25,506	12,401	29,076	7,435	89,237
1989—									
October	13,453	19,969	106	4,408	10,273	6,142	10,760	1,732	33,422
November	16,091	19,848	91	4,365	10,074	6,245	13,497	1,666	35,938
December	10,324	15,447	89	3,823	7,886	4,205	8,379	1,389	25,771
									05.404
December Quarter 1989	39,868	55,263	287	12,596	28,233	16,592	32,637	4,787	95,131

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES -Continued QUEENSLAND

			QUEEN	SLAND					**
<u>, , , , , , , , , , , , , , , , , , , </u>		Motels and				Total			
	hotels with facilities	Guest Houses			<u> </u>	tar Grading 4	5	Ungraded	Total
		ESTABLISH	MENTS AN		TY (numbe			0.14.000	
December Quarter 1988— Establishments Guest Rooms Bed Spaces	284 13,490 39,067	823 21,172 65,903	61 740 1,983	465 7,743 23,404	286 9,827 29,918	27 3,582 10,238	14 4,796 14,891	254 7,974 24,536	1,107 34,662 104,970
December Quarter 1989— Establishments Guest Rooms Bed Spaces	284 15,056 43,217	824 21,545 67,273	58 724 1,909	456 7,694 23,488	302 10,783 32,001	38 4,854 13,940	16 5,170 15,637	238 7,376 23,515	1,108 36,601 110,490
	GUEST ARR	IVALS(num	ber) AND A	VERAGE I	LENGTH O	F STAY(day	s)		
December Quarter 1988— Guest Arrivals Average length of stay	420,961 2.9	958,332 2.3	30,490 1.7	369,874 1.9	481,976 2.1	126,404 2.9	153,679 3.1	216,870 3.6	1,379,293 2.4
December Quarter 1989— Guest Arrivals Average length of stay	425,465 2.6	929,801 2.1	29,713 1.6	363,044 1.8	462,678 2.0	141,213 2.7	161,296 2.7	197,322 3.3	1,355,266 2.3
		R	OOM NIGH	ITS (numbe	r)				
1988— October November December	279,420 216,180 199,119	452,950 328,155 316,108	11,738 8,217 8,394	146,793 109,343 110,592	221,771 160,151 152,618	88,129 61,715 52,492	117,148 89,741 78,523	146,791 115,168 112,608	732,370 544,335 515,227
December Quarter 1988	694,719	1,097,213	28,349	366,728	534,540	202,336	285,412	374,567	1,791,932
1989— October November December	225,041 206,868 209,336	366,433 328,156 329,919	10,190 8,780 8,205	126,508 111,334 113,134	180,896 163,725 161,719	73,561 71,432 66,339	91,444 85,374 84,598	108,875 94,379 105,260	591,474 535,024 539,255
December Quarter 1989	641,245	1,024,508	27,175	350,976	506,340	211,332	261,416	308,514	1,665,753
		ROOM (OCCUPANO	Y RATES	(per cent)				
1988—						70.4	046		
October November December	68.7 54.3 47.6	70.7 52.5 48.4	52.0 37.6 36.6	61.2 47.1 46.1	72.9 54.4 50.1	79.4 57.4 47.3	84.6 64.4 52.8	63.5 50.3 46.1	69.9 53.2 48.1
December Quarter 1988	56.8	57.2	42.1	51.5	59.2	61.4	66.9	53.2	57.0
1989— October November December	50.6 47.8 45.5	55.2 51.1 49.6	45.8 40.4 37.0	53.1 48.4 47.6	55.3 51.4 48.5	48.9 49.1 44.6	61.7 59.5 53.8	49.0 43.9 46.8	53.4 49.8 47.9
December Quarter 1989	47.9	52.0	41.1	49.7	51.7	47.5	58.2	46.6	50.4
		BED O	CCUPANC	Y RATES (p	per cent)				
1988— Ostoboo	41.7	45.7	35.9	38.8	46.1	50.9	45.9	43.9	44.2
October November December	30.9 29.8	30.8 32.5	23.9 26.4	27.3 29.9	30.7 33.3	34.3 30.8	32.7 29.3	32.6 32.9	30.9 31.5
December Quarter 1988	34.1	36.4	28.8	32.1	36.7	38.7	35.8	36.4	35.5
1989 October November December	30.2 27.7 29.3	33.1 29.2 33.0	30.2 25.4 25.0	31.5 27.6 30.4	33.3 29.3 32.7	30.2 28.5 29.3	32.5 31.4 31.2	31.6 27.4 33.3	32.0 28.7 31.6
December Quarter 1989	29.1	31.8	26.9	29.8	31.8	29.4	31.7	30.8	30.8
		TAKINGS F	ROM ACCO	OMMODAT	TION (\$'000)			
1988— October November December	29,895 22,127 20,564	26,164 17,184 17,065	383 261 274	6,195 4,245 4,476	13,206 8,643 8,653	7,629 4,940 4,120	15,380 10,772 9,609	13,265 10,451 10,496	56,059 39,312 37,629
December Quarter 1988	72,586	60,413	919	14,915	30,503	16,688	35,762	34,213	133,000
1989— October November December	22,048 19,848 21,498	19,375 17,330 18,374	328 281 275	5,016 4,345 4,650	9,931 9,013 9,515	6,079 5,833 5,551	11,205 10,077 10,441	8,864 7,629 9,441	41,422 37,178 39,872
December Quarter 1989	63,394	55,079	883	14,011	28,458	17,464	31,723	25,933	118,472

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES -Continued SOUTH AUSTRALIA

	Licensed	Motels and			Tota			
	hotels with	Guest _			Star Gra			
	<i>facilities</i> F	<i>Houses</i> STABLISHME	NTS AND C	APACITY (n)	mber)	4 & 5	Ungraded	Tota
December Quarter 1988—						_		
Establishments	124	220	17	138	137	5	47	344
Guest Rooms Bed Spaces	3,833 9,459	5,689 17,500	315 745	2,737 7,727	4,802 14,219	929 2,217	739 2,051	9,522 26,959
•	7,757	17,500	743	7,727	14,217	2,211	2,051	20,737
December Quarter 1989—	125	225	21	139	141	0	41	250
Establishments Guest Rooms	125 3,975	5.865	21 328	2,892	141 4,782	8 1,385	41 453	350 9,840
Bed Spaces	9,554	18,036	731	8,031	14,275	3,274	1,279	27,590
	CHEST ADDI	VALS(number	ANDAVED	AGE I ENGT	THE STAVE	dava\	 .	
December Quarter 1988—	GUEST ARKI	VALS(IIIIII)	AND AVEN	AGE LENG!	HOF STATE	uays)	· · · · · · · · · · · · · · · · · · ·	
Guest Arrivals	126,869	271,354	10,226	106,140	220,170	34,462	27,225	398,223
Average length of stay	1.9	1.9	1.5	1.8	1.9	2.0	1.7	1.9
December Quarter 1989—								
Guest Arrivals	141,594	300,436	8,328	123,709	252,669	39,133	18,191	442,030
Average length of stay	1.8	1.9	1.6	1.7	1.9	2.4	1.6	1.9
		ROO	M NIGHTS (number)			<u>.</u>	
1988—								
October	58,581 50,046	105,697	3,506 2,782	42,149 36,515	91,125	17,392	10,106	164,278
November December	59,946 41,942	95,487 80,071	2,782 2,475	36,515 31,153	86,770 66,412	19,888 14,200	9,478 7,773	155,433 122,013
	•	•	•	•			·	•
December Quarter 1988	160,469	281,255	8,763	109,817	244,307	51,480	27,357	441,724
1989—								
October	62,835 60,599	117,565	3,525	45,852 38,526	102,830	22,031	6,162	180,400
November December	44,598	103,736 89,457	2,451 2,358	33,566	91,128 75,735	26,948 17,312	5,282 5,084	164,335 134,055
	•	·			·		·	•
December Quarter 1989	168,032	310,758	8,334	117,944	269,693	66,291	16,528	478,790
		ROOM OCC	UPANCY R	ATES (per cer	nt)			
1988—		······································		.=				
October	49.3 52.1	59.9 55.9	35.9 29.4	49.7 44.5	61.2	60.4	44.1	55.7
November December	37.5	45.4	25.3	36.7	60.2 46.8	71.4 49.3	42.8 33.9	54.4 42.3
December Quarter 1988	46.4	53.7	30.2	43.6	56.2	60.2	40.2	50.8
1989								
October November	53.2 50.8	65.3 59.4	34.7 24.9	52.0 45.1	69.4 63.5	58.1 64.9	45.0 39.0	60.5
December	36.2	49.6	23.2	38.0	51.1	40.3	36.2	55.9 44.2
D1 0 1000	16.6	£0 1	27.6	45 1	61.2			
December Quarter 1989	46.6	58.1	27.6	45.1	61.3	54.2	40.0	53.5
		BED OCCI	JPANCY RA	TES (per cent)			
1988 October	30.7	35.0	27.5	31.0	36.0	33.4	28.0	33.5
November	30.1	30.4	19.3	25.9	32.7	39.2	24.1	30.3
December	24.0	28.2	19.4	24.0	29.5	26.9	21.9	26.8
December Quarter 1988	28.4	31.2	22.1	27.0	32.8	33.1	24.7	30.2
•	-0.1	51. 5		2.10	52.0	55.1	24.7	30.2
1989 October	34.8	38.8	25.1	34.1	41.3	34.4	28.4	37.4
November	30.5	32.3	16.2	28.4	34.0	36.0	23.2	31.7
December	24.3	31.4	16.9	25.6	32.6	25.4	24.8	29.0
December Quarter 1989	29.8	34.2	19.4	29.4	36.0	31.8	25.5	32.7
1000	T	AKINGS FRO	M ACCOMM	ODATION (S	3'000)			
1988— October	3,925	5,515	129	1,685	5,068	2,015	543	9,440
November	4,871	5,487	98 87	1,499	5,453	2,747	560	10,358
December	2,776	4,271	87	1,263	3,762	1,525	410	7,047
December Quarter 1988	11,572	15,273	315	4,447	14,283	6,286	1,514	26,845
1989—	4	6 770	111	1.014	C 100	0.001	050	11 404
October November	4,631 5,310	6,770 6,424	111 71	1,914 1,600	6,193 5,903	2,831 3,823	352 336	11,401 11,734
December	3,228	5,252	63	1,421	4,646	2,042	308	8,481
	13,169	18,446	245	4,935	16,742	8,696	996	31,615
December Quarter 1989								

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES -Continued WESTERN AUSTRALIA

	Licensed hotels with	Motels and _ Guest			Tota Star Gra		-	
	noteis with facilities	Houses	1	2	<u> </u>	4 & 5	Ungraded	Total
		STABLISHME	NTS AND CA				07.27.0000	1000
December Quarter 1988—	162	140	22	£1	90	10	120	310
Establishments Guest Rooms	163 7,746	149 5,98 0	33 861	51 1,391	80 3,978	18 3,512	130 3,984	312 13,726
Bed Spaces	18,102	16,552	2,046	3,482	10,633	8,137	10,356	34,654
•								
December Quarter 1989— Establishments	162	156	31	64	86	21	116	318
Guest Rooms	7,733	6,429	838	1,750	4,600	3,734	3,240	14,162
Bed Spaces	18,213	17,826	1,921	4,433	12,465	8,841	8,379	36,039
	GUEST ARRI	VAI S(number	AND AVER	AGE LENGT	H OF STAY	days)		<u> </u>
December Quarter 1988—	- COLOT THUE	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	71212 11 121					
Guest Arrivals	235,314	224,308	27,543	47,689	146,525	116,043	121,822	459,622
Average length of stay	2.4	2.3	1.9	1.9	2.3	2.5	2.6	2.4
December Quarter 1989—								
Guest Arrivals	232,213	224,426	29,242	62,321	175,015	108,556	81,505	456,639
Average length of stay	2.4	2.4	1.7	2.0	2.3	2.8	2.7	2.4
		ROO	M NIGHTS (1	number)				
1988—				*****	~ ~ ~ ~			
October November	128,635 120,263	108,212 91,386	13,441 11,013	21,862 18,429	71,025 61,170	67,203 65,374	63,316 55,663	236,847 211,649
December	116,361	90,034	9,944	17,891	60,641	63,917	54,002	206,395
	•		•			106 101	·	-
December Quarter 1988	365,259	289,632	34,398	58,182	192,836	196,494	172,981	654,891
1989								
October	123,774	110,199	12,404	28,312	84,094	64,433	44,730	233,973
November December	121,118 115,650	96,566 89,804	10,037 9,630	23,911 22,082	74,125 69,546	68,976 65,798	40,635 38,398	217,684 205,454
			•		•		•	
December Quarter 1989	360,542	296,569	32,071	74,305	227,765	199,207	123,763	657,111
		ROOM OCC	UPANCY RA	TES (per cer	nt)		······································	
1988	, ,	ROOM OCC	JOTANOT IO	rrss (per ca	,			
October	53.6	58.4	50.4	50.7	57.6	61.7	51.3	55.7
November	51.9 48.7	50.9 48.7	43.2 37.3	44.2 41.5	51.3 49.2	62.0 58.7	46.6 44.3	51.5 48.7
December	70.7					36.1	44.5	40.7
December Quarter 1988	51.4	52.7	43.6	45.5	52.7	60.8	47.4	52.0
1989—								
October	52.0	55.3	47.7	52.2	59.0	55.7	45.3	53.5
November December	52.4 48.3	50.4 45.3	39.9 37.1	45.5 40.7	53.7 48.8	61.6 56.8	42.7 38.9	51.5 47.0
Decimoci								
December Quarter 1989	50.9	50.3	41.6	46.2	53.8	58.0	42.3	50.6
		BED OCCU	JPANCY RA	TES (per cent)	<u> </u>		
1988—								
October November	34.8 33.0	38.3 30.5	32.4 25.4	32.3 26.8	37.0 31.2	38.8 38.4	36.2 30.4	36.5 31.8
December	35.1	33.9	26.2	27.8	34.5	40.9	33.4	34.5
D 1 0 . 1000		242	20.0	20.0	242	20.4	22.4	242
December Quarter 1988	34.3	34.3	28.0	29.0	34.3	39.4	33.4	34.3
1989—								
October	33.9 33.1	36.9 30.4	33.5 25.2	35.1 28.0	39.7 32.9	34.8 37.4	30.1 27.5	35.4 31.8
November December	34.3	30.9	27.5	27.0	33.6	39.5	28.0	32.6
		22.0		20.1	35.5	27.0	20.6	
December Quarter 1989	33.8	32.8	28.8	30.1	33.3	37.2	28.6	33.3
	T	AKINGS FRO	M ACCOMM	ODATION (S	(000)			
1988—								44 - :
October November	8,417 7,937	5,431 4,606	596 479	947 776	3,524 3,048	5,763 5,629	3,018 2,610	13,848 12,543
November December	7,527	4,675	458	767	3,025	5,210	2,740	12,202
	•	14,712	1,534	2,490	9,598	16,602	8,368	38,593
December Quarter 1988	23,881	14,/12	1,334	4,47U	7,270	10,002	6,506	20,273
1989—			700	100	4 70 4	£ 600	0.000	
October November	8,382 8,424	6,153 5,266	609 458	1,261 1,040	4,734 4,102	5,699 6,044	2,233 2,046	14,535 13,689
December	8,132	5,022	477	1,005	3,843	5,810	2,018	13,153
December Quarter 1989	24,937	16,440	1,544	2 205	12,679	17,553	6,297	41,378
	/4 41/	10.440	1.344	3,305	14,0/7	17,333	0.271	41.3/8

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES -Continued TASMANIA

	Licensed	Motels and -			Total		
	hotels with facilities	Guest Houses -	1 & 2		tar Grading 4 & 5	Ungraded	Tota
	ESTA	ABLISHMENTS			70.7	Ongraded	1014
December Quarter 1988—	97		50	£1	1.4	20	150
Establishments Guest Rooms	87 3,137	69 1,486	52 977	51 1,894	14 1,252	39 500	156 4,623
Bed Spaces	8,403	4,580	2,546	5,571	3,530	1,336	12,983
December Quarter 1989-							
Establishments	87	70	50	51	15	41	157
Guest Rooms	3,258	1,550 4,767	915 2,478	1,913 5,646	1,415 4,005	565	4,808
Bed Spaces	8,960	4,707	2,476	3,040	4,003	1,598	13,727
	GUEST ARRIVA	LS(number) ANI) AVERAGE LE	NGTH OF STA	Y(days)		
December Quarter 1988— Guest Arrivals	133,994	72,063	32,879	95,561	60,514	17,103	206,057
Average length of stay	1.6	1.7	1.6	1.5	1.8	1.8	200,037
December Quarter 1989-							
Guest Arrivals	112,159	63,681	27,999	75,837	52,079	19,925	175,840
Average length of stay	1.7	1.7	1.7	1.6	1.7	2.1	1.7
		ROOM N	GHTS (number)				
1988—	46 000	21.766	10,237	27,692	24.200	£ 0.40	67.000
October November	46,203 53,023	21,766 25,178	10,237	27,692 32,532	24,200 27,488	5,840 6,702	67,969 78,201
December	40,074	19,130	9,204	22,940	21,163	5,897	59,204
December Quarter 1988	139,300	66,074	30,920	83,164	72,851	18,439	205,374
	207,000			,	,	,>	200,011
1989— October	38,741	20,817	9,595	23,595	18,137	8,231	59,558
November	44,407	21,559	10,684	26,286	21,114	7,882	65,966
December	38,239	18,505	9,317	21,053	19,107	7,267	56,744
December Quarter 1989	121,387	60,881	29,596	70,934	58,358	23,380	182,268
		ROOM OCCUPA	NCV DATEC (-				
1988		COOM OCCOPA	NCI KATES (P	er cent)			
October	47.5	47.2	33.8	47.2	62.4	37.7	47.4
November	56.5 41.2	56.5 41.6	39.5 30.4	57.3 39.1	73.2 54.5	44.7	56.5
December						38.3	41.3
December Quarter 1988	48.3	48.4	34.5	47.7	63.2	40.2	48.3
1989—							
October November	38.5 45.4	43.3 46.4	34.1 38.9	39.8 45.8	41.3 49.7	47.0 46.5	40.0 45.7
December	37.9	38.5	32.8	35.5	43.6	41.5	38.1
December Quarter 1989	40.5	42.7	35.3	40.3	44.8	45.0	41.2
				_	,		
1988—		BED OCCUPAN	CY RATES (per	cent)			
October	27.4	27.4	21.6	27.5	33.1	23.3	27.4
November	32.6 25.7	31.8 25.7	24.7 20.4	32.8 24.4	38.7 31.3	27.3	32.3
December						26.0	25.7
December Quarter 1988	28.5	28.3	22.2	28.2	34.3	25.5	28.4
1989							
October	22.3 26.0	24.5 26.6	20.9 22.8	22.5 27.1	22.7 26.1	29.4 28.3	23.1
November December	21.9	23.2	20.5	21.7	20.1 22.6	20.3 27.2	26.2 22.4
December Quarter 1989	23.4	24.7	21.4	23.7	23.8	28.3	23.8
2000111001 (4111101 1)0)							
1988	TAK	INGS FROM AC	COMMODATIO	DN (\$'000)			
1988— October	2,831	1,125	395	1,449	1,869	244	3,956
November	3.194	1,284	441	1,684	2,066	287	4,478
December	2,639	1,016	372	1,234	1,768	281	3,655
December Quarter 1988	8,664	3,425	1,209	4,367	5,702	812	12,089
1989—							
October	2,289	1,050	396 405	1,166	1,391	386	3,339
November December	2,806 2,690	1,096 976	405 370	1,342 1,155	1,765 1,771	390 369	3,902 3,665
	7,784	3,122	1,171	3,663	4,927	1,146	10,906
December Quarter 1989							

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES -Continued NORTHERN TERRITORY

	Licensed	Motels and			Tota			
	hotels with	Guest _			Star Gra			
· · · · · · · · · · · · · · · · · · ·	<u>facilities</u> FS	<i>Houses</i> STABLISHME	NTS AND C	APACITY (nu	mber)	4 & 5	Ungraded	Total
December Quarter 1988—							· · · · · · · · · · · · · · · · · · ·	
Establishments	39	44	8	29	21	7	18	83
Guest Rooms Bed Spaces	2,257 6,268	2,404 6,965	191 480	1,138 3,250	1,427 3,920	1,244 3,606	661 1,977	4,661 13,233
Dea opaces	0,200	0,703	,,,,	5,200	3,720	5,000	1,777	13,233
December Quarter 1989— Establishments	39	43	8	29	20	7	10	00
Guest Rooms	2,258	2,384	191	1,108	1,417	1,242	18 684	82 4,642
Bed Spaces	6,383	6,917	465	3,225	3,987	3,606	2,017	13,300
	GUEST ARRI	VALS(number	AND AVER	AGE LENGT	H OF STAY	days)		
December Quarter 1988—						,-,		······································
Guest Arrivals	73,955	73,705	9,211	34,711	43,436	41,803	18,499	147,660
Average length of stay	2.0	1.9	1.2	1.7	2.0	2.1	2.0	1.9
December Quarter 1989-								
Guest Arrivals Average length of stay	46,444 2.3	59,879 2.1	6,827 1.3	31,057 1.9	29,247 2.1	19,734 2.7	19,458 2.3	106,323 2.2
Average length of stay	2.3				2.1	2.1	2.3	2.2
1000		ROC	M NIGHTS (number)				
1988— October	37,899	36,658	2,278	16,179	23,038	24,673	8,389	74,557
November	31,960	26,147	2,152	11,517	16,283	20,042	8,113	58,107
December	23,837	19,497	1,699	8,818	11,620	14,122	7,075	43,334
December Quarter 1988	93,696	82,302	6,129	36,514	50,941	58,837	23,577	175,998
1989	26.775	20.466	1.600	12 622	15 700	14260	0.001	55041
October November	26,775 23,203	28,466 23,263	1,609 1,257	13,633 11,564	15,708 12,565	14,360 11,402	9,931 9,678	55,241 46,466
December	20,837	20,709	1,468	10,615	10,305	10,744	8,414	41,546
December Quarter 1989	70,815	72,438	4,334	35,812	38,578	36,506	28,023	143,253
		ROOM OCC	CUPANCY RA	TES (per cen	t)			
1988—				4				
October	54.2	49.7	38.5	45.9	52.1	64.0	42.7	51.9
November December	47.2 34.1	36.7 26.4	37.6 28.7	33.7 25.5	38.0 26.3	53.7 36.6	42.7 34.5	41.8 30.1
December Quarter 1988	45.1	37.6	34.9	35.1	38.8	51.4	39.8	41.3
1989								
October	38.3	38.5	27.2	39.7	35.8	37.3	46.8	38.4
November	35.4	32.5 28.0	21.9	34.8	29.6	32.5	47.2	33.9
December	30.8	28.0	24.8	30.9	23.5	29.6	39.7	29.3
December Quarter 1989	34.8	33.0	24.7	35.1	29.6	33.2	44.5	33.9
1000		BED OCC	UPANCY RA	TES (per cent))			
1988— October	30.4	29.7	26.2	27.4	32.3	34.2	22.8	30.0
November	25.9	20.5	25.9	18.7	22.8	27.5	21.8	23.1
December	19.5	15.6	22.3	15.0	16.8	19.3	18.2	17.5
December Quarter 1988	25.2	22.0	24.8	20.4	24.0	27.0	20.9	23.5
1989								
October November	20.3 17.8	23.0 17.9	22.4 16.1	23.4 19.1	20.7 15.6	18.8 15.5	25.7 24.9	21.7 17.9
December	16.4	17.5	22.0	18.3	14.2	14.9	22.8	17.9
December Quarter 1989	18.2	19.5	20.2	20.3	16.9	16.4	24.4	18.9
-	<u>т</u>	AKINGS FRO	M ACCOMM	ODATION (\$	<u>'000)</u>			
1988—				(300)			
October	3,291	2,261	81	851	1,491	2,621	509	5,552
November December	2,596 1,796	1,623 1,164	77 63	572 433	1,048 717	2,019 1,329	502 418	4,219
	•	·						2,960
December Quarter 1988	7,683	5,048	220	1,856	3,256	5,970	1,429	12,731
1989								
October	2,076	1,743	61	730	1,004	1,413	611	3,819
November	1,731	1,369	45 56	564 509	762 654	1,139	590 523	3,099
December	1,537	1,208			034	1,003	523	2,745
December Quarter 1989	5,344	4,319	161	1,803	2,420	3,555	1,724	9,663

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES -Continued AUSTRALIAN CAPITAL TERRITORY

	Licensed	Motels and			Total		
	hotels with facilities	Guest Houses	1 & 2	3	ar Grading 4 & 5	Ungraded	Total
	ESTA	BLISHMENTS	AND CAPACIT		700	Ongradeu	1014
December Quarter 1988—		20	7	24			40
Establishments Guest Rooms	10 1,124	30 1,943	7 355	24 1,502	9 1,210	_	40 3,067
Bed Spaces	2,483	6,434	1,450	4,655	2,812		8,917
December Overster 1090							•
December Quarter 1989— Establishments	. 11	30	7	24	10		41
Guest Rooms	1,456	1,946	355	1,505	1,542	·	3,402
Bed Spaces	3,333	6,268	1,442	4,526	3,633	_	9,601
	GUEST ARRIVAI	S(number) ANI	AVERAGE LE	NGTH OF STA	Y(days)	·	
December Quarter 1988-							
Guest Arrivals	46,344	92,093	18,818 2.6	71,829	47,790	_	138,437
Average length of stay	1.9	2.3	2.0	2.2	2.0	_	2.2
December Quarter 1989—		21215	47.540				
Guest Arrivals Average length of stay	46,468 2.2	84,815 2.1	17,510 2.1	66,805 2.1	46,968 2.1		131,283 2.1
Average length of stay	2.2	2.1	2.1	2.1	2.1	_	2.1
		ROOM NI	GHTS (number)			·····	
1988—	00.500	40 141	7 500	22.244	05 770		
October November	23,520 20,845	43,141 39,159	7,539 6,852	33,344 30,151	25,778 23,001	_	66,661 60,004
December	15,394	30,920	5,246	23,831	17,237	_	46,314
December Quarter 1988	59,759	113,220	19,637	87,326	66,016		172,979
	37,139	113,440	19,037	07,520	30,010	-	114,719
1989—	00.104	40.222	7 420	20.646	05 440		co 50c
October November	23,194 26,352	40,332 36,667	7,432 7,102	30,646 27,500	25,448 28,417		63,526 63,019
December	17,179	28,909	5,294	21,907	18,887	_	46,088
December Quarter 1989	66,725	105,908	19,828	80,053	72,752		172 622
December Quarter 1989	00,723	105,500	17,020	60,055	12,132	_	172,633
	R	OOM OCCUPA	NCY RATES (pe	er cent)			
1988—							
October November	67.5 61.8	71.6 67.2	68.5 64.3	71.6 66.9	68.7 63.4	_	70.1 65.2
December	44.2	51.3	47.7	51.2	46.0	_	48.7
D 1 0 1000	F7 0	(2.2	60.1	62.0			
December Quarter 1988	57.8 .	63.3	60.1	63.2	59.3		61.3
1989—							
October November	51.4 60.3	66.9 62.8	67.5 66.7	65.7 60.9	53.2 61.4		60.2 61.7
December	38.1	47.9	48.1	47.0	39.5		43.7
D 1 0 1000	40.0	50.0	60.7	<i>5</i> 7.0	51.0		
December Quarter 1989	49.8	59.2	60.7	57.8	51.3	_	55.2
		BED OCCUPAN	CY RATES (per	cent)			
1988—	40.0	41.0	41.0	41.5	40.0		44.0
October November	43.8 40.0	41.0 35.2	41.0 36.6	41.5 35.3	42.8 38.6	_	41.8 36.6
December	31.3	31.6	32.9	. 31.5	30.8		31.5
December Quarter 1988	38.4	36.0	36.9	36.1	37.4		36.6
December Quarter 1988	30.4	50.0	30.9	30.1	31.4	· -	30.0
1989	25.6	25.2	21.0	20.0	22.0		25.2
October November	35.6 36.1	35.2 29.9	31.9 26.8	38.2 33.0	33.0 33.0	_	35.3 32.0
December	26.9	25.7	23.0	29.2	23.4		26.1
Documbus Occasion 1090	32.8	30.2	27.2	33.5	29.8		21.1
December Quarter 1989	32.0	30.2	21.2	33.3	27.0		31.1
	TAKI	NGS FROM AC	COMMODATIO	ON (\$'000)			
1988—						***************************************	
October November	2,342 2,057	2,715 2,389	327 292	2,105 1,868	2,626		5,057
November December	1,392	1,993	261	1,551	2,285 1,573		4,446 3,385
			990				
December Quarter 1988	5,791	7,097	880	5,524	6,485		12,888
1989—							
October	2,381 2,767	2,638 2,300	379 327	2,091 1,885	2,549 2,856		5,019
November December	2,767 1,187	2,300 1,728	231	1,433	1,250		5,068 2,914
December					,		
December Quarter 1989	6,335	6,666	937	5,409	6,655		13,001

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	Short Term	Long Term	Total	il Short Term Long Term Total	new South Wales (a) rm Long Term	1	Short Term	Victoria Long Term	Total	Short Term	Long Term	Total
			ES	FABLISHME	TTS AND CA	PACITY (nu	(number)					
December Quarter 1988— Establishments Powered sites Unpowered sites Cabins, flats, etc.	1,765 134,450 57,019 6,139	895 66,544 14,087 2,339	2,660 200,994 71,106 8,478	499 46,730 17,899 1,539	322 25,268 4,767 502	821 71,998 22,666 2,041	449 38,129 13,710 1,609	140 10,690 2,229 328	589 48,819 15,939 1,937	309 15,833 9,578 1,099	327 22,593 4,532 1,074	636 38,426 14,110 2,173
Total capacity	197,608	82,970	280,578	891'99	30,537	96,705	53,448	13,247	96,695	26,510	28,199	54,709
December Quarter 1989— Establishments Powered sites Unpowered sites Cabins, flats, etc.	1,653 126,938 55,588 6,512	981 73,701 14,897 3,022	2,634 200,639 70,485 9,534	46,439 17,459 1,772	316 24,924 4,620 595	808 71,363 22,079 2,367	441 37,413 14,274 1,775	142 11,349 1,997 311	583 48,762 16,271 2,086	269 14,012 8,358 1,086	356 23,645 4,751 1,467	625 37,657 13,109 2,553
Total capacity	189,038	079'16	280,658	65,670	30,139	608'56	53,462	13,657	611'29	23,456	29,863	53,319
				SITE	SITE NIGHTS (number)	mber)						
1988— October November December December Quarter 1988	1,535,921 1,321,392 1,971,412 4,828,725	1,294,825 1,230,916 1,327,082 3,852,823	2,830,746 2,552,308 3,298,494 8,681,548	501,051 416,247 751,019 1,668,317	455,532 436,271 484,231 1,376,034	956,583 852,518 1,235,250 3,044,351	409,841 390,361 553,430 <i>1,353,632</i>	183,229 179,127 202,389 564,745	593,070 569,488 755,819 1,918,377	283,822 235,031 312,101 830,954	512,294 478,433 497,036 1,487,763	796,116 713,464 809,137 2,318,717
1989— October November December December Quarter 1989	1,495,058 1,352,104 1,950,471 4,797,633	1,456,261 1,383,420 1,476,367 4,316,048	2,951,319 2,735,524 3,426,838 9,113,681	517,882 455,201 776,981 1,750,064	468,773 450,361 496,913 1,416,047	986,655 905,562 1,273,894 3,166,111	464,721 473,008 607,339 <i>1,5</i> 45,068	214,784 206,471 231,581 652,836	679,505 679,479 838,920 2,197,904	231,526 203,428 273,678 708,632	529,764 504,759 519,187 1,553,710	761,290 708,187 792,865 2,262,342
				SITE OCCU	SITE OCCUPANCY RATES	TES (per cent)						
1988— October November December December Quarter 1988	25.4 22.5 32.2 26.8	50.4 49.5 51.7 50.6	32.8 30.5 33.8	24.4 21.0 36.6 27.4	48.1 47.6 51.2 49.0	31.9 29.4 41.2 34.2	25.6 24.9 33.4 28.1	44.7 45.1 49.3 46.4	29.5 29.0 36.6 31.8	34.5 29.6 38.1 34.1	58.6 56.6 57.1 57.4	46.9 43.5 47.9 46.1
1989— October November December December Quarter 1989	25.9 24.1 33.3 27.8	51.3 50.4 52.1 51.3	34.2 32.7 39.5 35.5	25.4 23.1 38.2 29.0	50.2 49.8 53.2 51.1	33.2 31.5 42.9 35.9	29.4 30.5 36.7 32.3	50.7 50.4 54.7 52.0	33.9 34.7 40.4 36.4	31.8 28.9 37.6 32.8	57.2 56.3 56.1 56.6	46.1 44.3 48.0 46.1
			TA	TAKINGS FROM ACCOMMODATION (\$'000)	1 ACCOMIM	ODATION (\$,000)					
December Quarter 1988	47,043	30,177	77,220	19,774	11,126	30,900	9,270	4,239	13,510	7,549	11,350	18,899
1989— October November December December Quarter 1989	14,980 13,368 20,482 48,829	11,982 11,623 12,665 36,270	26,962 24,991 33,147 85,100	6,183 5,573 9,755 21,511	3,942 3,727 4,460 12,129	10,125 9,300 14,215 33,640	3,040 3,186 4,293 10,520	1,593 1,817 1,748 5,157	4,633 5,003 6,041 15,677	2,288 1,966 2,666 6,919	4,260 4,069 4,374 12,702	6,547 6,034 7,040 19,622
			NUMBER OF		SITES OCCUPIED BY	LONG TERM RESIDENT	RESIDENTS					
At end of— December Quarter 1988	13,602	33,081	46,683	3,899	12,693	16,592	2,167	3,768	5,935	3,446	12,876	16,322
At end ol— December Quarter 1989	11,085	37,353	48,438	4,095	12,857	16,952	2,033	4,589	6,622	2,747	14,012	16,759
(a) Includes Australian Capital Territory	al Territory											

TABLE 2. CARAVAN PARKS -Continued

	Short Term	Long Term	Total	hort Term	Western Australia n Long Term	'	Short Term L	Long Term	Total	Short Term L	Northern Lerruory	Total
	ĺĺ		EST	ESTABLISHMENTS AND CAPACITY (VIS AND CA	12				1 1		
December Quarter 1988— Establishments Powered sites Unpowered sites Cabins, flats, etc.	161 12,919 5,263 735	36 2,174 977 199	15,093 6,240 934	246 16,017 4,646 680	45 3,509 512 85	291 19,526 5,158 765	70 3,446 2,345 176	# # # # # # # # # # # # # # # # # # #	70 3,446 2,345 176	32 1,406 3,588 301	2,280 1,060 151	56 3,686 4,648 452
Total capacity	18,917	3,350	22,267	21,343	4,106	25,449	2,967	n.a.	2,967	5,295	3,491	8,786
December Quarter 1989— Establishments Powered sites Unpowered sites Cabins, flats, etc.	161 13,014 5,315 828	36 2,422 823 208	197 15,436 6,138 1,036	192 11,208 3,861 555	102 8,728 1,609 354	294 19,936 5,470 909	3,463 2,352 228	. 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	70 3,463 2,352 228	33 1,570 4,042 269	24 2,452 1,024 86	57 4,022 5,066 355
Total capacity	19,157	3,453	22,610	15,624	169'01	26,315	6,043	п.а.	6,043	5,881	3,562	9,443
				SITE	SITE NIGHTS (number)	mber)						
1988— October November December December Quarter 1988	106,393 76,698 111,096 294,187	38,597 39,521 43,430 121,548	144,990 116,219 154,526 415,735	184,196 156,812 188,660 529,668	73,725 71,798 74,436 219,959	257,921 228,610 263,096 749,627	27,642 32,334 43,483 103,459	4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	27,642 32,334 43,483 103,459	23,215 14,130 11,826 49,171	31,209 25,545 25,357 82,111	54,424 39,675 37,183 131,282
1989— October November December December Quarter 1989	112,726 84,377 119,796 316,899	45,346 43,907 46,622 135,875	158,072 128,284 166,418 452,774	120,254 89,266 119,088 328,608	163,246 151,153 154,988 469,387	283,500 240,419 274,076 797,995	27,234 34,206 42,379 103,819	n.a. n.a. n.a.	27,234 34,206 42,379 103,819	22,072 14,109 13,022 49,203	32,991 25,278 25,264 83,533	55,063 39,387 38,286 132,736
				SITE OCCU	SITE OCCUPANCY RATES (per cent)	TES (per cent)						
1988— October November December December Quarter 1988	18.1 13.5 18.9 16.9	37.2 39.3 41.8 39.4	21.0 17.4 22.4 20.3	28.4 24.6 28.9 27.3	57.9 58.3 58.5 58.2	33.2 30.0 33.7 32.3	15.4 18.6 23.5 19.2	11 12 12 12 12 12 12 12 12 12 12 12 12 1	15.4 18.6 23.5 192	14.1 8.9 7.2 10.1	29.8 25.2 24.3 26.5	20.3 15.3 13.8 16.5
1989— October November December December Quarter 1989	19.0 14.7 20.2 18.0	422.4 42.4 43.6 42.8	22.6 18.9 23.7 21.8	25.0 19.2 24.7 23.0	49.3 47.1 47.8	34.9 30.6 33.8 33.1	14.5 18.9 22.6 18.7	n.a. n.a. n.a.	14.5 18.9 22.6 18.7	12.1 8.0 7.1 9.1	30.2 24.8 24.0 26.4	18.9 14.1 13.3 15.5
			TA	TAKINGS FROM	A ACCOMMODATION	S) NOTTON (\$	(\$,000)					
December Quarter 1988	3,755	1,011	4,766	5,182	1,780	6,962	010'1	n.a.	010'1	202	999	1,173
1989— October November December December	1,491 1,105 1,681 4,278	358 363 396 1,117	1,849 1,468 2,077 5,395	1,454 1,033 1,507 3,994	1,514 1,405 1,444 4,363	2,968 2,438 2,951 8,358	300 360 461 1,121	8 8 8 8 8 11 11 11	300 360 461 1,121	238 159 136 534	302 227 225 754	539 386 362 1,287
			NUMBER 0	OF SITES OCC	SITES OCCUPIED BY LONG TERM	ONG TERM	RESIDENTS					
At end of— December Quarter 1988	630	1,055	1,685	2,910	2,008	4,918	422	n.a.	422	137	672	809
Al end of— December Quarter 1989	632	1,148	1,780	1,078	3,993	5,071	390	n.a.	390	157	707	864

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		1	ABLE 3. HOLI	TABLE 3. HOLIDAY FLATS, UNITS AND HOUSES	TS AND HOUS	ES			
-	Australia	New South Wales	Victoria	Queensland S	South Australia	Western Australia	Tasmania	Northern Territory	Australian Capital Territory
			NO	NUMBER AND CAPACITY	TLY				
December Quarter 1988— Letting entities:	1,351	405	154	559	11	88	94	13	6
rias, Ome, etc. (1902) One bedroom Multiple bedroom <i>Total</i>	7,180 24,358 31,538	1,732 7,918 9,650	957 2,071 3,028	3,125 11,594 14,719	278 829 1,107	521 1,146 1,667	244 248 748	247 102 349	76 194 270
Bed Spaces.	133,799	43,150	13,811	58,695	5,091	7,265	3,255	1,392	1,140
December Quarter 1989— Letting entities: Flats. Units. etc. (No.)	1,333	387	150	558	2	68	4	11	10
One bedroom Multiple bedroom Total Bed Spaces.	7,267 24,851 32,118 135,575	1,750 8,081 9,831 43,411	995 1,901 2,896 12,914	3,186 11,961 15,147 60,245	344 877 1,221 5,765	480 1,174 1,654 7,423	270 520 790 3,379	180 106 286 1,215	231 293 1,223
			D	UNIT NIGHTS (number)	er)				
1988— October November December December Quarter 1988	577,730 474,050 537,256 1,589,036	146,876 133,203 153,367 433,446	40,460 38,586 40,768 119,814	314,736 236,106 273,731 824,573	15,935 14,507 13,752 44,194	31,645 27,244 32,140 91,029	12,706 12,900 11,516 37,122	7,654 5,785 5,121 18,560	7,718 5,719 6,861 20,298
1989— October November December December Quarter 1989	508,844 440,705 518,290 1,467,839	139,892 127,734 144,148 411,774	40,343 40,618 39,200 120,161	252,593 206,628 264,411 723,632	19,095 16,175 17,173 52,443	33,938 27,610 31,270 92,8 <i>18</i>	10,736 11,291 11,206 33,233	5,768 5,229 4,845 15,842	6,479 5,420 6,037 17,936
			UNITO	UNIT OCCUPANCY RATES (per cent)	(per cent)				
1988— October November December December Quarter 1988	59.9 51.0 56.0 55.7	49.3 46.2 51.3 48.9	48.2 47.5 46.3 47.3	69.3 54.1 60.5 61.4	46.4 43.7 40.1 43.4	61.7 54.6 62.4 59.6	54.8 57.5 49.7 53.9	70.7 55.3 47.3 57.8	92.2 70.6 (1) 123.2
1989— October November December December Quarter 1989	51.7 46.2 52.4 50.1	45.9 43.3 47.3 45.6	48.7 49.4 45.8 47.9	54.3 45.9 56.6 52.3	50.5 44.2 45.4 46.7	66.2 55.8 61.2 61.1	43.8 47.6 45.8 45.7	65.1 60.9 54.6 60.2	71.3 61.7 66.5 66.5
			No	UNIT LETTINGS (number	(ber)				
December Quarter 1988	264,152	67,168	31,818	114,562	8,246	16,900	17,716	3,667	4,075
1989— October November December December Quarter 1989	89,603 81,511 91,021 262,135	24,295 22,639 24,598 71,532	11,339 11,476 10,098 32,913	35,761 30,686 37,853 104,300	3,950 2,904 2,904 9,758	6,512 5,487 6,057 18,056	5,416 6,258 7,367 19,041	1,117 921 1,135 3,173	1,213 1,140 1,009 3,362
			TAKINGS FROM	AC	تع	· ·			
December Quarter 1988	919'92	20,166	7,614	39,212	2,326	3,242	2,069	892	1,095
1989— October November December December Quarter 1989	25,281 21,837 29,659 76,777	6,497 6,359 8,252 21,108	2,728 2,814 2,724 8,265	12,104 9,054 14,665 35,823	1,031 993 972 2,997	1,429 1,185 1,573 4,187	619 638 687 1,944	321 293 268 882	552 501 518 1,571

EXPLANATORY NOTES

Introduction

This publication contains results, for Australia and each State and Territory, of the quarterly surveys of tourist accommodation establishments.

Scope and Coverage

- 2. Up to the June Quarter 1986 survey a tourist accommodation establishment was defined, for the purpose of the survey, as an establishment which predominantly provides short-term accommodation (i.e. for periods of less than 2 months) available to the general public. Commencing with the September Quarter 1986 survey, the definition was extended to include all caravan parks (whether predominantly providing short-term or long-term accommodation). This change was made because predominantly long-term caravan parks also provide a significant number of sites for short-term accommodation.
- 3. Commencing with September Quarter 1987, the scope of the tourist accommodation survey was expanded to include holiday flats, units and houses (HFUs) available to the general public for short-term accommodation.
- 4. Although efforts have been made to validate the statistics relating to HFUs, some caution should be exercised in the interpretation of these results. In collecting this information it was difficult, not only to accurately identify all inscope HFUs, but also to ensure that misreporting did not occur. For example, where a HFU is listed with more than one letting entity there is a chance of multiple reporting resulting in an over enumeration of HFUs available for letting and a corresponding under enumeration in occupancy rates. It is also possible that some units regarded as out of the scope of the survey, such as 'time share', have been included. These particular deficiencies are not considered to invalidate the trends which are apparent in the data and should not greatly affect the data on unit nights, unit lettings and takings.
- 5. Tourist accommodation establishments currently included in the survey are:
 - (a) Licensed hotel with facilities. An accommodation establishment which is licensed to operate a public bar, provides a bath or shower and toilet in most guest rooms, and has breakfast available for guests.
 - (b) Motel, licensed or unlicensed, private hotel or guest house with facilities. An accommodation establishment which provides a bath or shower and toilet in most guest rooms and has breakfast available for guests but is not licensed to operate a public bar. This category also includes motels that are licensed to serve liquor with meals.
 - (c) Caravan park. An accommodation establishment which provides powered sites for caravans and toilet, shower and laundry facilities for residents. A short-term caravan park is one which is predominantly occupied by short-term residents (i.e. guests staying for less than 2 months). A long-

- term caravan park is one predominantly occupied by long-term guests (i.e. residents staying for 2 months or more).
- (d) Holiday flats, units and houses. Flats, units and houses which are available to the general public for short-term accommodation (i.e. for periods of less than 2 months) and are operated either by owners or managers who have sole letting rights to at least 5 flats, units or houses or by real estate agents for short-term letting, where the majority of such flats, units or houses are self-contained in terms of cooking, bath (or shower) and toilet facilities and do not have breakfast available for guests.
- 6. Data collected and published for each type of establishment include both long-term and short- term residents at these establishments.

Definitions

- 7. Number of establishments the number of tourist accommodation establishments within the scope of the survey which operated during the survey period. Included are those establishments which operated for any part of the quarter or which closed temporarily for the quarter because of seasonal reasons. Generally speaking establishments comprising more than one type of accommodation activity referred to in paragraph 5 above (e.g. a motel with attached caravan park) are treated as two separate establishments. However, self-contained units, flats, cabins etc. attached to hotels/motels or to caravan parks are included in the capacity for those establishments and are not treated as separate holiday flat, unit or house establishments.
- 8. Number of letting entities for holiday flats, units and houses, the number of owners, managers or real estate agents within the scope of the survey who operated for any part of the survey period.
- 9. Guest rooms the maximum number of rooms, units, suites, etc. available for accommodating paying guests at hotels and motels with facilities during the survey period.
- 10. Bed spaces the maximum number of bed spaces (excluding cots) available to accommodate paying guests at hotels and motels with facilities during the survey period. Three-quarter beds are classified as single beds; double beds are counted as two bed spaces.
- 11. Guest arrivals the total number of paying guests counted on the first night they stayed at the accommodation establishment during the survey period.
- 12. Room nights sold the total number of nights each guest room is occupied by a paying guest during the survey period.
- 13. Guest nights the total number of nights each paying guest stayed during the survey period.

- 14. Room occupancy rate the proportion of guest rooms occupied to the number of guest rooms available during the survey period expressed as a percentage.
- 15. Bed occupancy rate the proportion of bed spaces occupied to the number of bed spaces available during the survey period expressed as a percentage.
- 16. Average length of stay is expressed in a number of days and calculated:
 - (a) for hotels, motels and guest-houses, by dividing guest nights by guest arrivals; and
 - (b) for holiday flats, units and houses, by dividing unit nights by unit lettings.
- 17. Room nights available the total number of guest rooms multiplied by the number of days in the quarter.
- 18. Powered sites the maximum number of sites with provision for connection to electric power supply which are available at caravan parks for accommodating paying guests during the survey period. Included are powered sites occupied by on-site vans.
- 19. Unpowered sites the maximum number of sites with no provision for connection to electric power supply which are available at caravan parks for accommodating paying guests during the survey period.
- 20. Cabins, flats, etc. the maximum number of cabins, flats, units and villas which are available at caravan parks for accommodating paying guests during the survey period.
- 21. Site nights the total number of nights each powered/unpowered site, cabin, flat, etc. is occupied by a paying guest during the survey period.
- 22. Sites occupied by long-term residents the total number of sites occupied by long-term residents (i.e. guests who have stayed continuously for 2 months or more) at the end of the survey period.
- 23. Site occupancy rate the proportion of site nights to the total caravan park capacity available during the survey period expressed as a percentage. Unoccupied vans are treated as vacant sites.
- 24. *Units* the maximum number of holiday flats, units and houses available for short-term accommodation.
- 25. Unit nights the total number of nights each holiday flat, unit or house is occupied during the survey period.
- 26. Unit occupancy rate the proportion of unit nights to total units available during the survey period expressed as a percentage.
- 27. Unit lettings the total number of times a holiday flat, unit or house was occupied by a new tenant, counted only on the first night it was occupied by the new tenant.

- 28. Takings from accommodation revenue received from the provision of short-term and long-term accommodation at tourist accommodation establishments. Takings from meals are excluded. Takings from accommodation for each month represent the takings received during that month. Where payments are received in advance of, or after, the provision of accommodation to guests, the monthly figure for takings from accommodation may not necessarily bear a direct relationship to the number of guests accommodated during the month. Rental and storage fees paid to caravan parks for the keeping of private vans in parks are included in the takings of the month they are received.
- 29. Star grading the grading of hotels and motels with facilities and is based on the classification system used by members of the Australian Automobile Association (AAA) and the Licensing Court of Western Australia. The gradings are allocated according to a points system based on the amenities and facilities available to guests. Details of the grading scheme are contained in the RACV-RAASA members' publication "Australian National Tourguide", or the individual tour guides produced by members of the AAA.

Unpublished statistics

30. The ABS may also make available on request certain unpublished tourist accommodation statistics, including employment statistics. A charge may be made for this information.

Related publications

- 31. Publications for Australia, and each State and Territory, are released by the respective offices of the ABS. Tourist accommodation statistics for past quarters are available in earlier publications commencing with the September Quarter 1975. These and some unpublished statistics for certain small areas within States (e.g. local government areas or combinations of local government areas) are available upon request. From September Quarter 1980 a dissection of the statistics shown in this publication, according to size of establishment, is available on request for each State (Territories excluded).
- 32. Users may also wish to refer to the following publication which is available on request:

Selected Accommodation Establishments, Australia, 1984-85 (8636.0)

33. Current publications produced by the ABS are listed in the Catalogue of Publications, Australia (1101.0). The ABS also issues on Tuesdays and Fridays, a Publications Advice (1105.0) which lists publications to be released in the next few days. The Catalogue and Publications Advice are available from any ABS office.

Symbols and other usages

- n.a. not available
- . . not applicable
- nil or rounded to zero

34. Where figures have been rounded, discrepancies may occur between sums of the component items and totals.

Electronic services

DISCOVERY. Key *656# for selected current economic, social and demographic statistics.

AUSSTATS. Thousands of up-to-date time series are available on this ABS on-line service through CSIRONET. For further information phone the AUSSTATS Help Desk on (062) 52 6017.

TELESTATS. This service provides:

- foreign trade statistics tailored to users' requirements. Further information is available on (062) 52 5404
- text and tables for selected Main Economic Indicator publications. Further information is available on (062) 52 5405.

Floppy disk service

Selected ABS statistics are available on floppy disk. Further information is available on (062) 52 6684.

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